



APPRECIATED SECURITIES/STOCK

Here is a quick guide to ensure the successful execution of your unrestricted, publicly-traded securities

- **If the stock is held in a brokerage account, and the stock is simply being transferred:**

Wells Fargo Advisors
DTC #0141
Account #5725-7403
Family Rescue Center

If using this method, please notify Family Rescue Center of the gift by faxing a copy of the transfer instructions to fax number 818-226-2239. This allows the gift to be identified when it arrives.

*If you physically hold the shares, we need to receive the stock certificate and a stock power. This stock power must include a Medallion Signature Guarantee and should, for security reasons, be sent in a separate envelope from the actual certificate. Both items should be sent to the following address: Wells Fargo Advisors; 5820 Canoga Ave. Suite 100; Woodland Hills, CA 91367 Attn: Laura Pope for **Family Rescue Center** If you have any questions, please contact the Investment Office at (818)226-2244 or (800)400-1177

- **If the stock is foreign or you are transferring mutual fund shares:**

To ensure that the stock or mutual fund shares will be accepted, please notify Laura Pope at (818)226-2244, or via fax at (818)-226-2239, of all security details. Laura Pope's office will give you appropriate instructions and date for delivery.

If you have any further questions, please contact the investment office at (818)-226-2244.